

Financial Assistance Application Instructions

We will provide Financial Assistance for Medically Necessary services for patients who qualify. Qualification for financial assistance will be based on the Federal Poverty Guidelines (published annually in the Federal Register). Patients who indicate that they do not have insurance or any other means of paying for medically necessary services may request consideration for Financial Assistance.

PLEASE RETURN THE FOLLOWING DOCUMENTS:

- **COMPLETED FINANCIAL ASSISTANCE APPLICATION** (incomplete applications will not be considered)
- PROOF OF HOUSEHOLD INCOME Michigan Residents: Most recent pay stubs for the last 4 pay periods, Most recent bank statements for the last 2 months, Other proof of income, Assets (403b, 401k, etc.).
 Ohio Residents: Most recent pay stubs for the last 3 months prior to services
- · **INCOME VERIFICATION FORM** (IF YOU CURRENTLY DO NOT HAVE ANY INCOME)
- · COPY OF LAST FILED FEDERAL TAX RETURN
- PLEASE NOTE IF ANY DOCUMENTATION IS UNATTAINABLE

Please allow 30 business days to process the application. McLaren Health Care may request additional financial documents necessary to process the Financial Assistance Application. Missing and/or incomplete applications or documentation will delay processing of the application.

PLEASE RETURN THE COMPLETED APPLICATION AND SUPPORTING DOCUMENTS WITHIN FOURTEEN (14) DAYS TO:

McLaren Corporate Services Attn: Revenue Cycle Operations - Customer Service 50820 Schoenherr Rd. Shelby Township, MI 48315

OR FinancialAssistance@mclaren.org

All requested information must be returned to be processed/reviewed for Financial Assistance. If you have any questions or need any assistance with completing the application, please contact:

Patient Financial Services Customer Services Department (844) 321-1557



Income Verification Form

This form should only be used when the applicant for Financial Assistance lists no income.

All fields on this form must be completed for the form to be valid.

| Applicant Name: | Applicant Current Address: |
|-----------------|----------------------------|
| | |

| Applicant Income Verification | | | |
|---|--|--|--|
| I,, certify that I have no earned or unearned income. I give McLaren Health Care permission to verify this statement. I understand that if McLaren Health Care finds that I have earned or unearned income, I will be disqualified from receiving financial assistance. | | | |
| I am currently being supported by (list how you are meeting basic expenses, food, clothing, shelter, including the names of all individuals providing support): | | | |
| | | | |
| I understand that a representative from McLaren Health Care may contact the individuals listed above to verify the information provided. | | | |

| Signature | |
|----------------------|---|
| Applicant Signature: | - |
| Printed Name: | - |
| Date: | |



HEALTH CARE

- McLaren Bay Region
- McLaren Bay Special Care
- McLaren Cancer Institute
 - McLaren Central Michigan
 - McLaren Clarkston
 - McLaren Flint
 - □ McLaren Greater Lansing
 - McLaren Health Care
 - McLaren Health Plan
 - □ McLaren Homecare Group
 - McLaren Lapeer Region

- McLaren Macomb
- McLaren Medical Group
- McLaren Oakland
- McLaren Orthopedic Hospital
- McLaren Northern Michigan
- McLaren Caro Region
- McLaren Thumb Region
- McLaren St. Lukes
- Other _____

Request For Financial Assistance

| Total of Balance(s) Due | Acct. #'s | | | |
|---|-----------------------------|------------------|--|--|
| Patient Name | Social Security Number | DOB | | |
| Home Address | City | _ State Zip Code | | |
| Home Phone Alt | ernate Phone | | | |
| Name Responsible Party (Guarantor) | _Social Security Number | DOB | | |
| Employer | Work Phone | | | |
| Please Check One: Actively Employed Self-Employed Unemployed Cleared Disabled | | | | |
| If Employed – are you working: | Casual Average # hrs./Week | | | |
| Spouse's Name | Social Security Number | DOB | | |
| Spouse Employer | | | | |
| Please Check One: | Employed Unemployed Retired | Disabled | | |
| If Employed – are you working: □ Full-time □ Part-time □ Ca | asual Average # hrs/Week | | | |
| Name and Age of Dependents (include self & spouse) | | | | |

SAVINGS (CD, Money Market, IRA), Checking and Credit Union Accounts

| Bank Name | City | Type of Account | Balance |
|-----------|------|-----------------|---------|
| | | | |
| | | | |
| | | | |

Do you own your home? Yes No If Yes, list below.

Do you own any other property? Vehicles, RV's, other real estate \Box Yes \Box No If Yes, list below.

| ASSETS | | | |
|-----------------------------|--------------|-------------------------|--|
| Asset – Home, Vehicle, etc. | Market Value | Loan Amount Outstanding | |
| | | | |
| | | | |

| HOUSEHOLD MONTHLY INCOME AND EXPENSES Income Item Amount (Monthly) Expense Item Amount (Monthly) | | | | |
|--|--|------------------------|--|--|
| Total Household Gross Pay | | Rent/Mortgage | · ···································· | |
| Social Security Income | | Property Taxes | | |
| Interest Income | | Automobile | | |
| Rental Income | | Insurance: Homeowners | | |
| Alimony | | Insurance: Automobile | | |
| Child Support | | Insurance: Health | | |
| Pension | | Insurance: Life | | |
| General Assistance | | Utilities | | |
| Unemployment | | Groceries | | |
| State/Federal Assistance | | Gasoline | | |
| Contributions from Others | | Medical | | |
| Land Contract Income | | Alimony/Child Support | | |
| Worker's Comp | | Other (please specify) | | |
| Military Family Allotments | | Other (please specify) | | |
| Other (please specify) | | Other (please specify) | | |

INSTALLMENT LOANS AND CREDIT CARDS

| Creditor | Balance Owed | Monthly Payment |
|----------|--------------|-----------------|
| | | |
| | | |
| | | |
| | | |

| Total Income | Total Expenses |
|--------------|----------------|
| | |

Please attach any further details regarding your Income and Expenses that may be pertinent to your application.

I hereby affirm that the above information is correct to the best of my knowledge. I authorize McLaren Health Care Corporation (MHCC) and its subsidiaries to verify any information for completeness and accuracy. I further authorize such information to be available for release to MHCC and its affiliates. I understand that as a charitable organization, MHCC may provide me with discounted or free care. I further understand that a personal credit report may be obtained in the decisionmaking process.

Patient or Responsible Party Signature

| Spouse's Signature | (if app] | licable) |
|--------------------|----------|----------|
|--------------------|----------|----------|

Approvals are valid for twelve months, upon which updated information will be required for any future services. Agreeable payment arrangements must be made for any remaining balance and can be re-evaluated at MHCC's discretion.

AUTHORIZED SIGNATURE

Decision:

Date

Date

Date